



2023-2024 Independent Verification Worksheet

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Independent Student’s Information

Student’s Last Name Student’s First Name Student’s M.I.

Student’s Social Security Number

Student’s Street Address (include apt. no.)

Student’s Date of Birth

City State Zip Code

Student’s Email Address

Student’s Home Phone Number (include area code)

Student’s Alternate or Cell Phone Number

B. Independent Student’s Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2023, and June 30, 2024. *If more space is needed, attach a separate page with your name and SSN at the top.*

Full Name	Age	Relationship	College	Will be enrolled at least half-time
Marty Jones(example)	28	Self	Central University	Yes

Student's Name: _____ SSN: _____

C. Independent Student's Income Information to Be Verified

Check the box that applies:

- You are attaching a copy of your tax transcript and W-2's.
- You are working on getting a **2021 IRS tax return transcript** and will submit it when received from the IRS along with W-2's. To obtain an IRS tax return transcript, go to www.irs.gov/transcript and click "Get Transcript Online" or "Get Transcript by Mail," or call 1-800-908-9946. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number and the address on file with the IRS. It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers, **or submit a signed and dated 1040, along with any schedules.**
- The student was not employed and had no income earned from work in 2021.
- The student was employed in 2021 and has listed below the names of all the student's employers, the amount earned from each employer in 2021, and isn't going to file a tax return. Attach copies of all 2021 W-2 forms issued to the student by employers. List every employer even if they did not issue a W-2 form.

Employer's Name	2021 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)

D. Spouse's Income Information to be Verified - If the student is married

Check the box that applies:

- You are attaching a copy of your spouse's W-2's (and tax return transcript, if your spouse filed separately).
- You are working on getting a **2021 IRS tax return transcript** and will submit it when received from the IRS along with W-2's. Needed only if spouse filed separately. To obtain an IRS tax return transcript, go to www.irs.gov/transcript and click "Get Transcript Online" or "Get Transcript by Mail," or call 1-800-908-9946. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript." The spouse will need his or her Social Security Number and the address on file with the IRS. It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper tax return filers, **or submit a signed and dated 1040 and schedules.**
- Your spouse was not employed and had no income earned from work in 2021.
- Your spouse was employed in 2021 and has listed below the names of all the spouse's employers, the amount earned from each employer in 2021, and isn't going to file a tax return. Attach copies of all 2021 W-2 forms issued to the spouse by employer(s). List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Employer's Name	2021 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)



Verification Additional Information Worksheet

Student Name: _____

Student SSN/ID#: _____

2021 Additional Financial Information	
Student/Spouse	
a. Education credits from IRS Form 1040 schedule 3 – line 3.	\$
b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$
c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2.	\$
Sum Total of a through e	\$

2021 Untaxed Income	
Student/Spouse	
a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S (not code DD).	\$
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 schedule 1 – lines 16+20.	\$
c. Child support received for all children. Don't include foster care or adoption payments.	\$
d. Tax exempt interest income from IRS Form 1040—line 2a.	\$
e. Untaxed portions of IRA pensions or annuities IRS Form 1040—lines (4a+5a) minus (4b+5b). Exclude rollovers. If negative, enter a zero here.	\$
f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
g. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
h. Other untaxed income not reported, such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Sum Total of a through i	\$

By signing this worksheet, we certify that all the information reported is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Please put a number or a zero in each box above.

Please complete all four pages.

Student's Name: _____ **SSN:** _____

E. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

*Do not mail this worksheet to the U.S. Department of Education.
Submit this worksheet to the financial aid administrator at your school.*

You should make a copy of this worksheet for your records.

**Grace College
Office of Student Financial Aid
1 Lancer Way
Winona Lake, IN 46590**